OneStream Specialist Training

COURSE CONTENT

About Multisoft

Train yourself with the best and develop valuable in-demand skills with Multisoft Systems. A leading certification training provider, Multisoft collaborates with top technologies to bring world-class one-on-one and certification trainings. With the goal to empower professionals and business across the globe, we offer more than 1500 training courses, which are delivered by Multisoft's global subject matter experts. We offer tailored corporate training; project Based Training, comprehensive learning solution with lifetime e-learning access, after training support and globally recognized training certificates.

About Course

OneStream Specialist Training by Multisoft Systems is designed for finance professionals, business analysts, and IT experts looking to master OneStream XF, a powerful Corporate Performance Management (CPM) platform.

Module 1: Financial Planning

- ✓ Introduction to Planning in OneStream
- ✓ Types of Planning and
- ✓ Planning Applications
- ✓ Planning Processes and Design
- ✓ Common Requirements
- ✓ Metadata Design for Financial Planning Process
- ✓ Scenario Dimension and Key Properties
- ✓ Unified and Operational
- ✓ Design Models
- ✓ Vertical and Horizontal Extensibility
- ✓ Entity Dimension Alternatives
- ✓ Account Level Dimensions
- ✓ Cube Designs for Planning
- ✓ Workflow Structure and Design
- ✓ Application Properties and Actual Data Load
- ✓ Data Entry Forms Cube Views Dashboards
- ✓ Workspaces
- ✓ Planning Calculations
- ✓ Calculation Design
- ✓ Considerations and Process
- ✓ DynamiTime Variables
- ✓ Custom Calculations and Durable Data
- ✓ Driver Based Calculations
- ✓ Seeding Calculations
- ✓ Data Management and Custom Calculations
- ✓ Using Excel/Spreadsheet for Data Entry
- ✓ Allocations
- ✓ Allocation Types
- ✓ Allocation Calculations

- ✓ User Defined Attribute
- ✓ Members
- ✓ Entity Aggregation
- ✓ Process Enhancements
- ✓ End of course challenge

Module 2: Dashboards

- ✓ Dashboard Requirements and Design
- ✓ Creating Custom Layouts
- ✓ Dashboard Workspace Design
- ✓ ƒ Using Custom
- ✓ Calculations via Data Management
- ✓ ƒ Integrating Workflow
- ✓ Tasks via Dashboard
- ✓ Extender Business Rules
- ✓ Dashboard Design for Relational Blending
- ✓ ƒ Cube Data and Stage Data
- ✓ ƒ Dashboard Data Sets and SQL Queries
- ✓ ƒ Using XFBR String
- ✓ Business Rules
- ✓ Dashboard Design for Role Based Functionality

Module 3: Basics of Inbound Data Integration

- ✓ Overview
- ✓ Welcome to the Basics of Data
- ✓ Integration course
- ✓ Data Integration Overview
- ✓ Business Rules
- ✓ Inbound Integrations
- ✓ Database Connections

- ✓ Database Connection and Import Data
- ✓ Web Services Connections
- ✓ Services Integration
- ✓ Integration to Import Data Using
- ✓ REST API
- ✓ Flat File Integrations
- ✓ Integration with an FTP Server
- ✓ Course Conclusion
- ✓ Assessment
- ✓ Course Survey
- ✓ Course Credits